

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Cl     | earing Limited            |                 |                                |
|------------------------------------|---------------------------|-----------------|--------------------------------|
| Name of Issuer Be                  | ijing Digital Telecom Co. | , Ltd.          |                                |
| Date Submitted 50                  | October 2015              |                 |                                |
| I. Movements in Authorised Share   | Capital                   |                 |                                |
| 1. Ordinary Shares                 |                           |                 |                                |
| (1) Stock code : 6188 D            | escription :              | H sh            | ares                           |
|                                    | No. of ordinary shares    | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding mont | th See Remark (1)         |                 | See Remark (1)                 |
| Increase/(decrease)                | See Remark (1)            |                 | See Remark (1)                 |
| Balance at close of the month      | See Remark (1)            |                 | See Remark (1)                 |
| (2) Stock code : N/A D             | escription :              | Domestic        | e shares                       |
|                                    | No. of ordinary shares    | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding mont | th See Remark (1)         |                 | See Remark (1)                 |
| Increase/(decrease)                | See Remark (1)            |                 | See Remark (1)                 |
| Balance at close of the month      | See Remark (1)            |                 | See Remark (1)                 |

30/09/2015

| Stock code :                       | N/A         | Description :                                | N/                         | <b>'A</b>                                       |
|------------------------------------|-------------|--|----------------------------|---|
|                                    |             | No. of prefershares                          | Par value (State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p              | preceding r | month  |                            |   |
| Increase/(decrease)                |             |  |                            |   |
| Balance at close of t              | he month    |  |                            |   |
|                                    |             |  |                            |   |
| 3. Other Classes of S              | Shares      |  |                            |   |
| 3. Other Classes of S Stock code : | Shares N/A  | Description :                                | N/                         | 'A  |
|                                    |             | Description :<br>No. of oth<br>classes of sh | Par value<br>ner (State    | Authorised share capital (State currency)       |
|                                    | N/A         | No. of oth classes of sh                     | Par value<br>ner (State    | Authorised share capital                        |
| Stock code :                       | N/A         | No. of oth classes of sh                     | Par value<br>ner (State    | Authorised share capital                        |

No. of new shares of

Nil

N/A

N/A

No. of new shares of

## II. Movements in Issued Share Capital

|  | No. of ordi | nary shares        |                         |                                |
|--|-------------|--------------------|-------------------------|--------------------------------|
|  | H Shares    | Domestic<br>Shares | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month      | 328,967,000 | 337,700,000        | N/A                     | N/A                            |
| Increase/ (decrease)<br>during the month | Nil         | Nil                | N/A                     | N/A                            |
| Balance at close of the month            | 328,967,000 | 337,700,000        | N/A                     | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

Particulars of share

shares

options (State currency)

Total funds raised during the month from exercise of

(*Note 1*)

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed ) shares (*Note 1*) shares (Note 1)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Nil

| Warrants to Issue Shares of the Is                                    | suer which are to be List | ed       |                                |   | No. of new   | No. of new   |
|---|---------------------------|----------|--------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)              |                           | se of di | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  | -                         |          |                                |   |  |  |
|   | -                         |          |                                |   |  |  |
| Class of shares issuable (Note 1) Subscription price                  |                           |          |                                |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                        | ( / / )                   |          |                                |   |  |  |
| 2.  | -<br>                     |          |                                |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)      |                           |          |                                |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / / )                   |          |                                |   |  |  |
|   | -                         |          |                                |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)      |                           |          |                                |   |  |  |
| Subscription price  |                           |          |                                |   |  |  |
| EGM approval date (if applicable)                                     |                           |          |                                |   |  |  |
| (dd/mm/yyyy)4.  | ( / / )<br>-<br>-         |          |                                |   |  |  |
|   |                           |          |                                |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)              |                           |          |                                |   |  |  |
| Subscription price  |                           |          |                                |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                        | ( / / )                   |          |                                |   |  |  |
|   |                           | Total B. |                                | nary shares)                              | Nil  | _  |
|   |                           |          |                                | ence shares)                              | N/A  | -  |
|   |                           |          | ((                             | Other class)                              | N/A  | -  |

| Convertibles (i.e. Convertible in Class and description                              |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.   | <u> </u>    |                                    |                            |                              |  |  |
| Stock code (if listed)   |             |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price                                 |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2.                                   | ( / / )     |                                    |                            |                              |  |  |
|  | _<br>_<br>_ |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price          |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )     |                                    |                            |                              |  |  |
| 3.   | <br><br>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )     |                                    |                            |                              |  |  |
| 4.   | <br><br>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )     |                                    | T. 10 (0.1)                |                              | N.   |  |
|  |             |                                    |                            | ence shares) Other class)    | Nil<br>N/A<br>N/A  | -<br>-   |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Shares (Note 1)   |  |   |
| 2   |  |   |
| -   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  | -   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | Type of Issue | Issued Share Capital      |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|--|-------|---|--|---|
|    | •             |                           | Class of shares issuable                         | ·     |   |  |   |
|    |               |                           | (Note 1)   |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                                     |       |   | Nil  | Nil   |
|    |               |                           | Class of shares issuable                         |       |   |  |   |
| 2. | Open offer    | At price : State currency | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                                     |       |   | Nil  | Nil   |
|    |               |                           | Class of shares issuable (Note 1)                |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                               | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                                     |       |   | Nil  | Nil   |
|    |               |                           | Class of shares issuable (Note 1)                |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |               |                           | (4-4   |       |   | Nil  | Nil   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
|    | Type of Issue        |                             |  |       |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)                |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) | Nil  | Nil   |
|    |                      |                             | Class of shares repurchased ( <i>Note 1</i> )    |       |   |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)                 | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) | Nil  | Nil   |
|    |                      |                             |  |       |   |  |   |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> )       |       |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)                   | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) | Nil  | Nil   |
|    |                      |                             | Class of shares issuable                         |       |   |  |   |
| 8. | Consideration issue  | At price : State currency   | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      | ·                           | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |                      |                             |  |       |   | Nil  | Nil   |

For Main Board and GEM listed issuers

|                 |   |   | roi maili i    | boaru  | and GEM list   | eu issueis  |
|-----------------|---|---|----------------|--------|--|---|
| Typ             | e of Issue  |   |                |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|                 |   |   |                |        |  |   |
|                 |   | Class of shares issua (Note 1)          | ble            |        |  |   |
|                 | pital<br>organisation                               | Issue and allotment date : (dd/mm/yyyy) | ( / /          | )      |  |   |
|                 |   | EGM approval date:                      | ( / /          | )      |  |   |
|                 |   | (dd/mm/yyyy)                            |                |        | NT:1   | NU  |
|                 |   |   |                |        | Nil  | Nil   |
|                 |   |   |                |        |  |   |
| 10 04           |   | Class of shares issua (Note 1)          | ble            |        |  |   |
| 10. Oth<br>(Ple | ease specify) At price: State currency              | Issue and allotment date : (dd/mm/yyyy) | ( / /          | )      |  |   |
|                 |   | EGM approval date: (dd/mm/yyyy)         | ( / /          | )      | Nil  | Nil   |
|                 |   | Total E.                                | (Ordinary s    | hares) | Nil  |   |
|                 |   |   | (Preference s  | hares) | N/A  | <u>-</u><br>-   |
|                 |   |   | (Other         | class) | N/A  | -   |
|                 |   |   |                |        |  |   |
| Tatal:          |   |   | 42 E).         | (1)    |  | Nil   |
| Total 1         | increase / (decrease) in ordinary shares during the | e month (i.e. Total of A                | ю Е):          | (1)    | ,<br>  | Nil   |
| Total i         | increase / (decrease) in preference shares during   | the month (i.e. Total of                | A to E):       | (-,    |  | N/A   |
| Total i         | increase / (decrease) in other classes of shares du | ring the month (i.e. Tot                | al of A to E): |        | 1  | N/A   |
|                 | e figures should be the same as the relevant figure |   |                | sued S | Share Capital  | ").)  |

| Remarks (if any):  |
|--|
| 1. Not applicable as the company was incorporated in the People's Republic of China. |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: LIU Donghai  |
|  |
| Title: Chairman of the Board   |
| (Director, Secretary or other duly authorised officer)                               |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.