

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 25, 2014 (the “**Prospectus**”) issued by Beijing Digital Telecom Co., Ltd. (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.



**Beijing Digital Telecom Co., Ltd.**  
**北京迪信通商貿股份有限公司**

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)  
(Stock Code: 06188)

**NO EXERCISE OF OVER-ALLOTMENT OPTION**

The Joint Global Coordinators have not, and will not, exercise the Over-allotment Option.

Further announcement will be made by the Company after the end of the stabilization period.

The Joint Global Coordinators have not, and will not, exercise the Over-allotment Option.

A separate announcement will be made by the Company after the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board of Directors  
**Beijing Digital Telecom Co., Ltd.**  
**Liu Donghai**  
Chairman and Executive Director

Hong Kong, July 24, 2014

As at the date of this announcement, the executive Directors are Mr. Liu Donghai, Mr. Liu Yajun, Mr. Liu Songshan, Ms. Liu Wencui and Ms. Liu Hua; the Non-executive Director is Mr. Wang Lin and the Independent Non-executive Directors are Mr. Lv Tingjie, Mr. Leng Rongquan and Mr. Vincent Man Choi, Li.