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Beijing Digital Telecom Co., Ltd.

北京迪信通商貿股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6188)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to section 1C of appendix VI contained in the prospectus of global offering of Beijing Digital Telecom Co., Ltd. (the “**Company**”) dated 25 June 2014.

To reflect the changes in the total issued share capital and the shareholding structure of the Company after the completion of the global offering of the Company, according to the authority granted by the 2014 second extraordinary general meeting of the shareholders of the Company held on 27 February 2014, the board of directors of the Company (the “**Board**”) amended the articles of association of the Company (the “**Articles of Association**”). The amended Articles of Association were filed and approved by Beijing Administration for Industry and Commerce (北京市工商行政管理局) on 20 October 2014.

The Articles of Association are written in Chinese without an official English version. Therefore, any English translation is for reference only. In case of inconsistency, the Chinese version shall prevail.

Particulars of the amendments to the Articles of Association are as follows:

Article 20

Which originally read as:

“Upon approval from the securities regulatory authorities of the State Council, the Company is allowed to issue not more than 246,428,571 overseas-listed foreign shares.

Upon approval from the securities regulatory authorities of the State Council, after completion of such issuance, the shares held by the Company's overseas shareholders, namely 3i Infocomm Limited, CDH Mobile (HK) Limited and Crown Flame Investment Limited, will be converted into overseas-listed foreign shares.

Upon completion of the issuance of 246,428,571 overseas-listed foreign shares and the conversion of shares held by the Company's overseas shareholders into overseas-listed foreign shares, the Company's ordinary share capital amounts to 746,428,571 shares and the shareholding structure is as follows:

No.	Shareholders	Number of shares held (ten thousand shares)	nature of shares
1	Beijing Feng Yong Tai Consulting Company Limited	21,140	Domestic shares
2	Beijing Di Er Tong Consulting Company Limited	10,130	Domestic shares
3	Beijing Rong Feng Tai Management and Consulting Company Limited	2,500	Domestic shares
4	3i Infocomm Limited	8,710	overseas-listed foreign shares
5	CDH Mobile (HK) Limited	7,125	overseas-listed foreign shares
6	Crown Flame Investment Limited	395	overseas-listed foreign shares
7	Other shareholders	24,642.8571	overseas-listed foreign shares
Total		74,642.8571	–

”

is amended as follows:

“The Company has issued 166,667,000 H shares in total, and 162,300,000 shares of the Company, in aggregate, held by the Company’s overseas shareholders, namely 3i Infocomm Limited, CDH Mobile (HK) Limited and Crown Flame Investment Limited, have been converted into H shares. Therefore, upon completion of such issuance, the total number of ordinary shares issued by the Company is 666,667,000 shares, comprising 337,700,000 domestic shares and 328,967,000 H shares. The following is the shareholding structure of the Company:

No.	Shareholders	Number of shares held	Percentage of shareholding
1	Beijing Feng Yong Tai Consulting Company Limited	211,400,000	31.71%
2	Beijing Di Er Tong Consulting Company Limited	101,300,000	15.19%
3	3i Infocomm Limited	87,100,000	13.06%
4	CDH Mobile (HK) Limited	71,250,000	10.69%
5	Chengmai Dixin Changqing Investment Centre (Limited Partnership)	17,500,000	2.62%
6	Beijing Rong Feng Tai Management and Consulting Company Limited	7,500,000	1.12%
7	Crown Flame Investment Limited	3,950,000	0.59%
8	Other H shareholders	166,667,000	25.00%
Total		666,667,000	100%

Article 23

Which originally read as: “The registered capital of the Company shall be RMB746,428,571 after completion of the issue of 246,428,571 overseas-listed foreign shares by the Company as approved by the securities regulatory authorities of the State Council.”

is amended as follows: “The registered capital of the Company is RMB666,667,000.”

By order of the Board
Beijing Digital Telecom Co., Ltd.
LIU Donghai
Chairman

Hong Kong, 6 November 2014

As at the date of this announcement, the executive directors of the Company are Mr. LIU Donghai, Mr. LIU Yajun, Mr. LIU Songshan, Ms. LIU Wencui and Ms. LIU Hua; the non-executive director is Mr. WANG Lin; and the independent non-executive directors are Mr. LV Tingjie, Mr. LENG Rongquan and Mr. Vincent Man Choi, LI.